

**TEKAL ANONYMOUS TECHNICAL AND COMMERCIAL COMPANY - PRIVATE ENTERPRISE PROVIDING SECURITY SERVICES**

**SUMMARY OF FINANCIAL DATA AND INFORMATION FOR THE FINANCIAL YEAR FROM JANUARY 1 TO DECEMBER 31, 2022**  
(published under Law 4308/2014 for companies drafting annual financial statements according to the NASS)

The following data and information, derived from the financial statements, aim at a general update on the financial situation, results, cash flows and the state of the change in the net worth of "TEKAL Anonymous Technical and Commercial Company".

| BUSINESS DETAILS   |   |                      |                      | STATEMENT OF RESULTS by OPERATION  |                       |                        |  |
|--|---|----------------------|----------------------|--|-----------------------|------------------------|--|
| Company headquarters address:  | 1, Mykonou St., PC 16673, Voula               |                      |                      | Turnover   | 01/01/2022-31/12/2022 | 01/01/2021-31/12/2021  |  |
| Limited company registration number:   | Anonymous companies' no. 21192/04/B/90/126    |                      |                      | Cost of Sales  | 61.230.778,35         | 39.410.961,58          |  |
| Business reg. no.:   | 122415201000                                  |                      |                      | <b>Mixed Result</b>  | <b>58.941.883,25</b>  | <b>38.956.567,03</b>   |  |
| Composition of the Board of Directors:   |   |                      |                      |  | <b>2.288.895,10</b>   | <b>454.394,55</b>      |  |
| Chairman of the BoD & CEO  | Psaltakos Panagiotis, son of Grigorios        |                      |                      | Other income   | 11 13.758.039,55      | 1.652.356,27           |  |
| Vice President of the BoD  | Psaltakou Argyro, daughter of Panagiotis      |                      |                      | Disposal expenses  | (509.268,96)          | (247.107,12)           |  |
| Member of the BoD  | Panos A. Theodoros, Konsta Maria              |                      |                      | Administrative expenses  | (1.674.893,05)        | (1.175.143,77)         |  |
|  | Psaltakou P. Christiana, Psaltakou K. Evgenia |                      |                      | Adjustment to fair value of assets   | 50.278,08             | 59.045,82              |  |
| Date of approval of the annual financial statements by the BoD from which the summary information was derived: | 12/5/2023                                     |                      |                      | Provisions for bad debts and compensation of personnel due to retirement   | 2.354,56              | 15.149,91              |  |
| Chartered Auditor:   | Panagotas Dimitrios                           |                      |                      | Set-off of provision for depreciation of inventories /Securities at fair value   | 33.822,59             | (21.943,50)            |  |
| Auditing company:  | NEXIA EUROSTATUS Sworn Auditors S.A.          |                      |                      | Other costs and damages  | 11 (12.420.867,60)    | (157.189,27)           |  |
| Auditor audit report type:   | With consent by                               |                      |                      | Other profits  | 11 0,00               | 9.024,86               |  |
| Company web address:   | www.tekal.gr                                  |                      |                      | <b>Result before taxes and interest</b>  | <b>1.528.360,27</b>   | <b>588.587,75</b>      |  |
| <b>BALANCE SHEET</b>   |   |                      |                      | Participation income   | 474.241,25            | 407.057,93             |  |
| <b>ΕΝΕΡΓΗΤΙΚΟ</b>  | <b>Point</b>                                  | <b>31/12/2022</b>    | <b>31/12/2021</b>    | Credit Interest  | 1.417.517,89          | 802,27                 |  |
| <b>Non-circulating items</b>   |   |                      |                      | Debit Interest   | (956.664,32)          | (831.683,50)           |  |
| <b>Tangible assets</b>   |   |                      |                      | <b>Result before taxes</b>   | <b>2.463.455,09</b>   | <b>164.764,45</b>      |  |
| Real estate  | 6.1   | 3.107.116,28         | 3.169.813,95         | Income taxes   | 0,00                  | 0,00                   |  |
| Machinery  |   | 1.557.210,16         | 1.220.210,11         | Deferred taxes   | 16 (19.020,15)        | (2.624,79)             |  |
| Other equipment  |   | 909.745,98           | 944.328,18           | <b>Period result after taxes</b>   | <b>2.444.434,94</b>   | <b>162.139,67</b>      |  |
| Real estate investments  | 6.2   | 9.177.770,13         | 9.246.971,95         | Earnings before taxes, financing, investment results and total depreciation (EBITDA)   | 1.949.124,85          | 911.387,35             |  |
| <b>Total</b>   |   | <b>14.751.842,54</b> | <b>14.581.324,19</b> | <b>CASH FLOW STATEMENT (Indirect Method)</b>   |                       |                        |  |
| <b>Intangible assets</b>   |   |                      |                      |  | <b>31/12/2022</b>     | <b>31/12/2021</b>      |  |
| Other intangibles  | 6.3   | 35.811,17            | 37.285,90            | <b>Cash flows from operating activities</b>  |                       |                        |  |
| <b>Financial assets</b>  |   |                      |                      | Result before taxes  | 2.463.455,09          | 164.764,45             |  |
| Participations in subsidiaries, associates and joint ventures  |   | 558.175,40           | 472.675,40           | <b>Plus or minus adjustments for:</b>  |                       |                        |  |
| Other  |   | 465.479,28           | 264.499,57           | Depreciation and impairment of tangible and intangible fixed assets  | 420.764,58            | 322.799,60             |  |
| <b>Total</b>   |   | <b>1.023.654,68</b>  | <b>737.174,97</b>    | Predictions  | 31.468,03             | (6.793,59)             |  |
| <b>Total non-circulating</b>   |   | <b>15.811.308,38</b> | <b>15.355.785,06</b> | Gains and losses on disposal of assets   | 0,00                  | (157.189,27)           |  |
| <b>Current assets</b>  |   |                      |                      | Gains and losses from measuring items  |                       |                        |  |
| <b>Inventories</b>   |   |                      |                      | Debit and credit interest (net amount)   | (460.853,57)          | 830.881,23             |  |
| Finished and semi-finished products  |   |                      |                      | <b>Operating profit before changes in working capital</b>  | <b>2.454.834,13</b>   | <b>1.154.462,43</b>    |  |
| Goods  |   | 0,00                 | 6.336,11             | <b>Plus or minus changes in working capital accounts</b>   |                       |                        |  |
| Raw materials and material   |   | 0,00                 | 3.711,24             | Stock change   | 1.087.880,80          | (12.292.046,67)        |  |
| Advance payments for circulating items and services  |   | 4.492.698,33         | 2.701.731,95         | Change of requirements   | (2.263.871,06)        | (7.548.384,07)         |  |
| Other stocks   |   | 21.233.515,74        | 24.102.315,57        | Change of obligations  | 5.851.402,90          | 8.830.761,33           |  |
| <b>Total</b>   |   | <b>25.726.214,07</b> | <b>26.814.094,87</b> | <b>Minus:</b>  | 0,00                  |                        |  |
| <b>Financial data</b>  |   |                      |                      | (Payments)/receipts for/from debit & credit interest   | (956.664,32)          | (831.683,50)           |  |
| Commercial requirements  | 7.2.1   | 17.582.941,50        | 14.237.456,26        | Income tax payments  | (459.778,19)          | (79.140,35)            |  |
| Earned period income   |   | 5.719.889,15         | 7.362.951,82         | <b>Total inflows / (outflows) from operating activities (a)</b>  | <b>5.713.804,26</b>   | <b>(10.766.030,83)</b> |  |
| Other requirements   | 7.2.2   | 15.171.507,68        | 14.051.091,58        | <b>Cash flows from investment activities</b>   |                       |                        |  |
| Other financial data   | 7.1   | 312,25               | 312,25               | Payments (receipts) for acquisition (sale) of fixed assets   | (608.419,39)          | (2.203.295,91)         |  |
| Prepaid expenses   |   | 950.242,80           | 1.509.210,41         | Payments (receipts) for acquisition (sale) of holdings   |                       |                        |  |
| Cash available and equivalent  |   | 15.074.584,28        | 3.361.564,83         | Interest received  | 1.417.517,89          | 802,27                 |  |
| <b>Total</b>   |   | <b>54.499.477,66</b> | <b>40.522.597,15</b> | Dividends received   | 474.241,25            | (252.085,04)           |  |
| <b>Total circulating assets</b>  |   | <b>80.225.691,73</b> | <b>67.336.682,02</b> | <b>Total inflows / (outflows) from investment activities (b)</b>   | <b>1.283.339,75</b>   | <b>(2.454.578,68)</b>  |  |
| <b>Total assets</b>  |   | <b>96.037.000,11</b> | <b>82.692.467,08</b> | <b>Cash flows from financing activities</b>  |                       |                        |  |
| <b>LIABILITIES</b>   | <b>Point</b>                                  | <b>31/12/2022</b>    | <b>31/12/2021</b>    | (Decrease)/Increase Long-term loans  | 6.880.357,94          | 241.222,84             |  |
| <b>NET POSITION</b>  |   |                      |                      | (Decrease)/Increase in Short-term loans  | (1.564.482,51)        | 12.593.052,81          |  |
| <b>Funds Paid</b>  |   |                      |                      | Dividends paid   | (600.000,00)          | (1.200.000,00)         |  |
| Capital  |   | 5.226.774,30         | 5.226.774,30         | <b>Total inflows / (outflows) from financing activities (c)</b>  | <b>4.715.875,43</b>   | <b>11.634.275,65</b>   |  |
| Rounding to even   |   | 309.991,68           | 309.991,68           | <b>Net increase / (decrease) in cash and cash equivalents (a) + (b) + (c)</b>  | <b>11.713.019,45</b>  | <b>(1.586.333,86)</b>  |  |
| <b>Total</b>   |   | <b>5.536.765,98</b>  | <b>5.536.765,98</b>  | <b>Cash and cash equivalents at the beginning of the period</b>  | <b>3.361.564,83</b>   | <b>4.947.898,69</b>    |  |
| <b>Fair value differences</b>  |   |                      |                      | <b>Cash and cash equivalents at the end of the period</b>  | <b>15.074.584,28</b>  | <b>3.361.564,83</b>    |  |
| Tangible asset value differences   |   | 1.253.063,85         | 1.253.063,85         | <b>DETAILS OF CHANGES IN NET POSITION</b>  |                       |                        |  |
| Available-for-sale value differences   |   | 808.779,50           | 808.779,50           |  | <b>31.12.2022</b>     | <b>31.12.2021</b>      |  |
| Set-off of impairment provision / Differences in the value of securities (transfer to fair value)              |   | (353.200,54)         | (357.395,00)         | <b>Net opening position (01.01.2022 and 01.01.2021, respectively)</b>  | <b>23.445.317,01</b>  | <b>24.483.177,34</b>   |  |
| Recognition of accrued employee benefits due to retirement   |   | (67.415,13)          | (67.415,13)          | Increase in share capital  |                       |                        |  |
| <b>Total</b>   |   | <b>1.641.227,68</b>  | <b>1.637.033,22</b>  | Other Reserves   | 4.194,46              |                        |  |
| <b>Retained earnings and reserves</b>  |   |                      |                      | Aggregate total revenue after tax  | 2.444.434,94          | 162.139,67             |  |
| Reserves by law or statutes  |   | 5.484.237,50         | 6.084.237,50         | Dividends paid   | (600.000,00)          | (1.200.000,00)         |  |
| Amount to transfer   |   | 12.631.715,24        | 10.187.280,30        | <b>End-of-year net position (31.12.2022 and 31.12.2021, respectively)</b>  | <b>25.293.946,41</b>  | <b>23.445.317,01</b>   |  |
| <b>Total</b>   |   | <b>18.115.952,75</b> | <b>16.271.517,80</b> | <b>ADDITIONAL DETAILS AND INFORMATION</b>  |                       |                        |  |
| <b>Provisions</b>  |   |                      |                      | 1) The employees of the company on 31.12.2022 amounted to 57 people, as in the previous fiscal year 2021   |                       |                        |  |
| Provisions for employee benefits   | 9.1   | 25.293.946,41        | 150.153,14           | 2) The company has been subjected to audits by the Sworn Auditors from fiscal year 2011 to fiscal year 2022  |                       |                        |  |
| Other provisions   | 9.2   | 20.000,00            | 20.000,00            | 3) On 31.12.2022 a provision has been made for possible additional taxes amounting to €20,000, a provision for staff compensation amounting to €147,999, and for doubtful accounts and depreciated stocks an amount of €65,000 has been provided for |                       |                        |  |
| <b>Total</b>   |   | <b>167.798,58</b>    | <b>170.153,14</b>    |  |                       |                        |  |
| <b>Liabilities</b>   |   |                      |                      |  |                       |                        |  |
| <b>Long-term liabilities</b>   |   |                      |                      |  |                       |                        |  |
| Long-term loans  | 10.1.1  | 12.072.637,59        | 4.861.299,80         |  |                       |                        |  |
| Other Long-term liabilities  |   | 0,00                 | 350.000,00           |  |                       |                        |  |
| Deferred Taxes- Liability  | 16  | 706.558,68           | 687.538,53           |  |                       |                        |  |
| <b>Total</b>   |   | <b>12.779.196,27</b> | <b>5.898.838,33</b>  |  |                       |                        |  |
| <b>Current Liabilities</b>   |   |                      |                      |  |                       |                        |  |
| Short-term Bank Loans  | 10.1.1  | 27.074.496,08        | 28.638.978,59        |  |                       |                        |  |
| Commercial liabilities   | 10.2.1  | 26.088.710,18        | 19.830.255,99        |  |                       |                        |  |
| Income tax & other taxes   |   | 265.246,23           | 292.755,67           |  |                       |                        |  |
| Social security organizations  |   | 109.728,11           | 222.316,47           |  |                       |                        |  |
| Other liabilities  | 10.2.2  | 1.715.821,06         | 3.080.670,89         |  |                       |                        |  |
| Income of next financial years   |   | 0,00                 | 0,00                 |  |                       |                        |  |
| Expenses accrued of the financial year   |   | 2.542.057,18         | 1.113.181,00         |  |                       |                        |  |
| <b>Total</b>   |   | <b>57.796.058,84</b> | <b>53.178.158,61</b> |  |                       |                        |  |
| <b>Total liabilities</b>   |   | <b>70.575.255,11</b> | <b>59.076.996,94</b> |  |                       |                        |  |
| <b>Total Equity, Provisions and Liabilities</b>  |   | <b>96.037.000,11</b> | <b>82.692.467,08</b> |  |                       |                        |  |

Athens, May 5, 2023

the CHAIRMAN OF THE BoD & CEO  
**PAN. PSALTAKOS**  
ID card no. X 612434

the Vice President of the BoD  
**PSALTAKOU ARGYRO**  
ID card no. AN 029137

THE DEPARTMENT OF FINANCIAL SERVICES  
**PERSEFONI I. SIASOU**  
ID card no. AE 041873 1st CLASS 0108619

THE ACCOUNTANT  
**STATHIS M. GEORGIOS**  
ID card no. N 593388 1st CLASS 48908

